

**Casco Bay Lines
Pension Committee Agenda
Thursday, Dec 5, 2024 at 8:00 AM**

This will be a hybrid meeting, both in person as well as video conference. The public is invited to participate.

Video Conference Link and Call in number is available at:

<https://www.cascobaylines.com/about-us/board/>

1. Call to order
2. Business
 - a. Brief introduction to Allen Insurance & Financial and current pension management services for CBL
 - b. Performance of American Funds YTD, and prior 5 years
 - i. Performance benchmarks
 - ii. Our fund performance compared to those benchmarks
 - iii. Break out of any management fees, other fees
 - iv. Recommendations
 - v. Input and questions from employees
 - c. Cyber security update
3. Adjourn